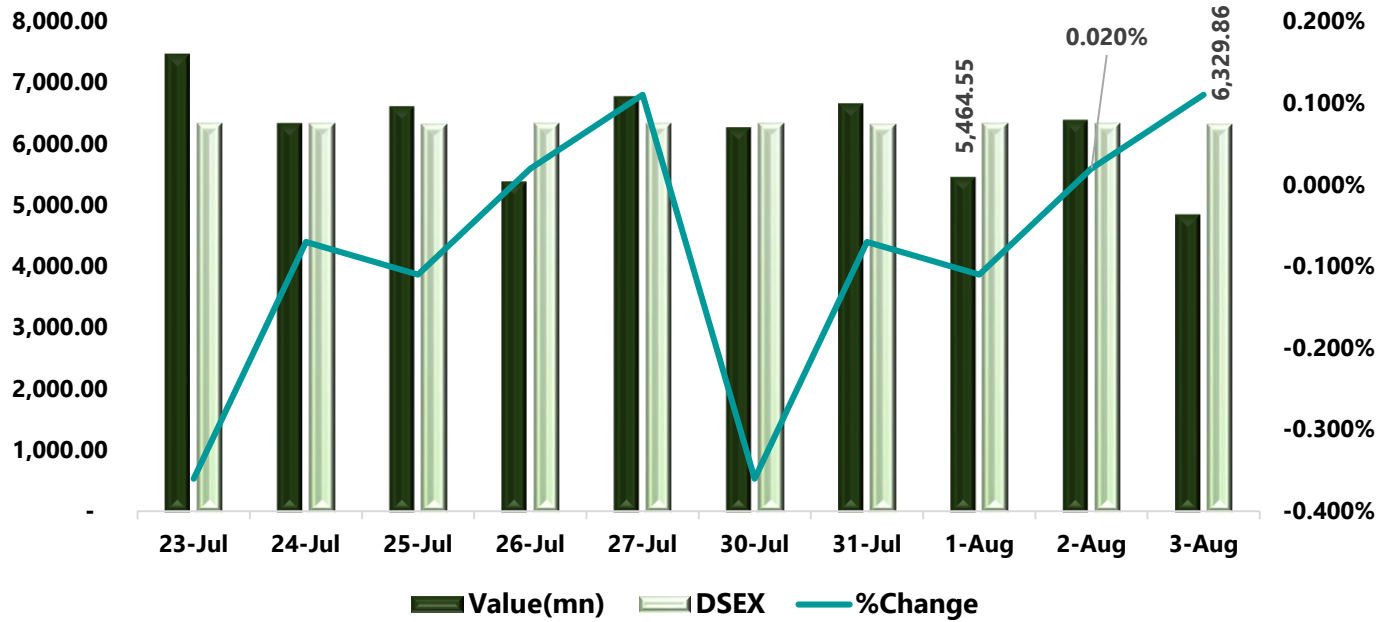


Weekly Stock Market Report

WEEKLY MARKET UPDATE 27 July-03 Aug 2023



DSEX Market & Turnover



DSE	
Issues Advanced	63
Issues declined	98
Issues Unchanged	173
CSE	
Issues Advanced	31
Issues declined	67
Issues Unchanged	72
Issues Traded	170

DSE Index Summary

Index	03-Aug-23	27-July-23	Point Change	% Change
DSEX	6329.86	6339.51	-9.649	-0.152%
DSES	1372.93	1373.96	-1.027	-0.075%
DSE30	2152.52	2159.87	-7.344	-0.340%

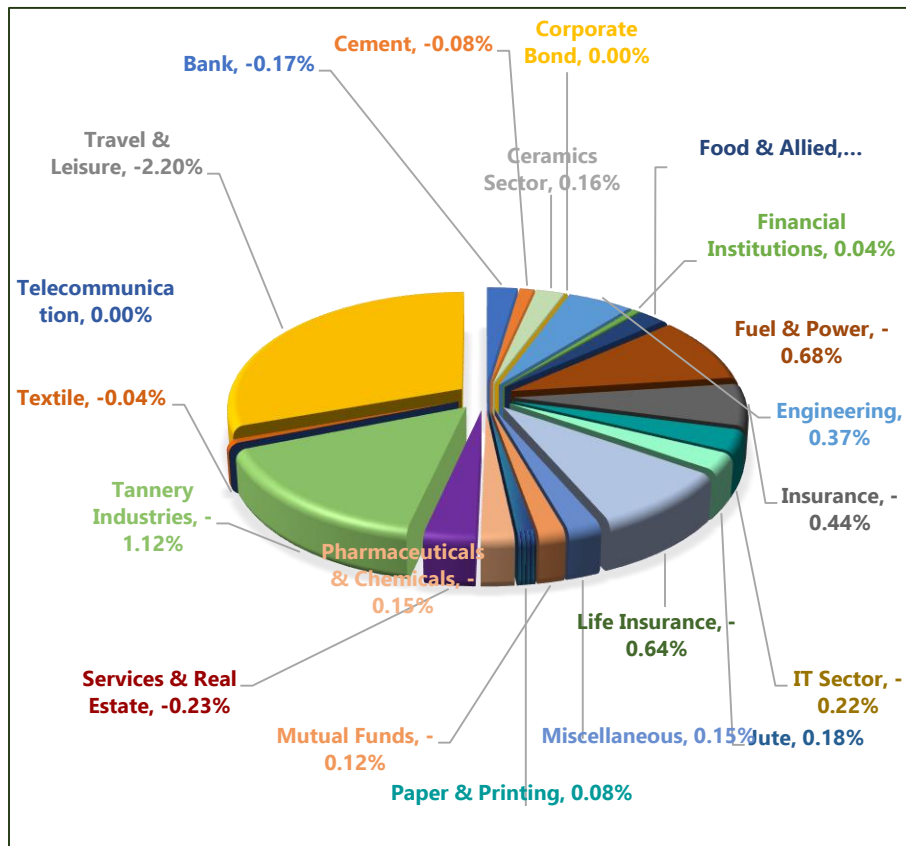
CSE Index Summary

Index	03-Aug-23	27-July-23	Point Change	% Change
CS50	1311.4772	1312.4472	-0.970	-0.074%
CS30	13357.4409	13348.5799	8.861	0.066%
CSCX	11172.3139	11192.2457	-19.932	-0.178%

Weekly Market Commentary

The DSEX indexed has decreased by 0.152% and dropped 9.649 points. The DSES index also showed negative momentum and dropped by 0.075%. However, we have seen negative trend in DSE30 and it was decreased by 7.344 point. We have witnessed negative trend in the 3 index in CSE. CS50 loss 0.970 points, CS30 index has dropped 8.861 points and CSCX has dropped 19.932 points. The Bangladesh Securities and Exchange Commission (BSEC) has recently granted permission to the country's premier bourse to carry out an investigation in order to uncover the facts behind the non-compliance. According to the BSEC, the 14 companies are Fortune Shoes, National Feed Mills, Central Pharmaceuticals, CVO Petrochemical Refinery, Dulamia Cotton Spinning Mills, Family Tex (BD), Keya Cosmetics, Khan Brother PP Woven Bag Industries, Northern Jute Manufacturing Company, Regent Textile Mills, The Dacca Dyeing and Manufacturing Company, Usmania Glass Sheet Factory, Zaheen Spinning, and Zaheen Tex Industries.

Sector wise weekly Turnover Change Contribution



Weekly Stock Market Report



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Weekly observation

Economic Update		
Forex Reserve Gross (June-2023)	31203.0	USD in Mn
Call Money Rate (Overnight)	6.28	Average Interest Rate
Inflation Rate (Point to Point)	9.74%	June-23
Consumer Price Index	112	June-23

MARKET CAPITALISATION	
1. EQUITY	4496282797703.05
2. MUTUAL FUND	37566340354.04
3. DEBT SECURITIES	3279856252368.50
TOTAL	7813705390425.59

ISLAMIBANK: Name Change of the Company

Dhaka Stock Exchange Limited (DSE) has approved the proposed name change of the Company. Accordingly, the name of the Company will be 'Islami Bank Bangladesh PLC' instead of 'Islami Bank Bangladesh Limited'

TOTAL TRANSACTIONS	
A. NO. OF TRADES	124677
B. VOLUME(Nos.)	89488504
C. VALUE(Tk)	4857353689.80

Weekly Top Performer

Top 10 Gainer (Closing Price-All companies)		
Company	Close price	Change
MEGCONMILK	32.30	9.86%
MEGHNA PET	37.10	9.76%
CONTININS	48.40	6.14%
NAVANAPHAR	106.90	3.79%
RAHIMAFOD	251.70	2.86%
JUTESPINN	401.20	2.76%
MIDASFIN	11.00	2.73%
ADNTEL	141.40	2.54%
SONALILIFE	90.80	2.48%
SIMTEX	24.00	2.13%

Top 10 Loser (Closing Price-All companies)		
Instrument	Close price	% Change
DELTALIFE	144.30	-6.42%
CRYSTALINS	61.50	-3.30%
RUPALIBANK	32.10	-3.02%
CAPMIBBLMF	13.20	-2.94%
LIBRAINFU	820.00	-2.89%
SEAPEARL	214.70	-2.81%
JHRML	83.60	-2.79%
BSC	121.70	-2.72%
ECABLES	190.40	-2.66%
AL-HAJTEX	195.40	-2.64%

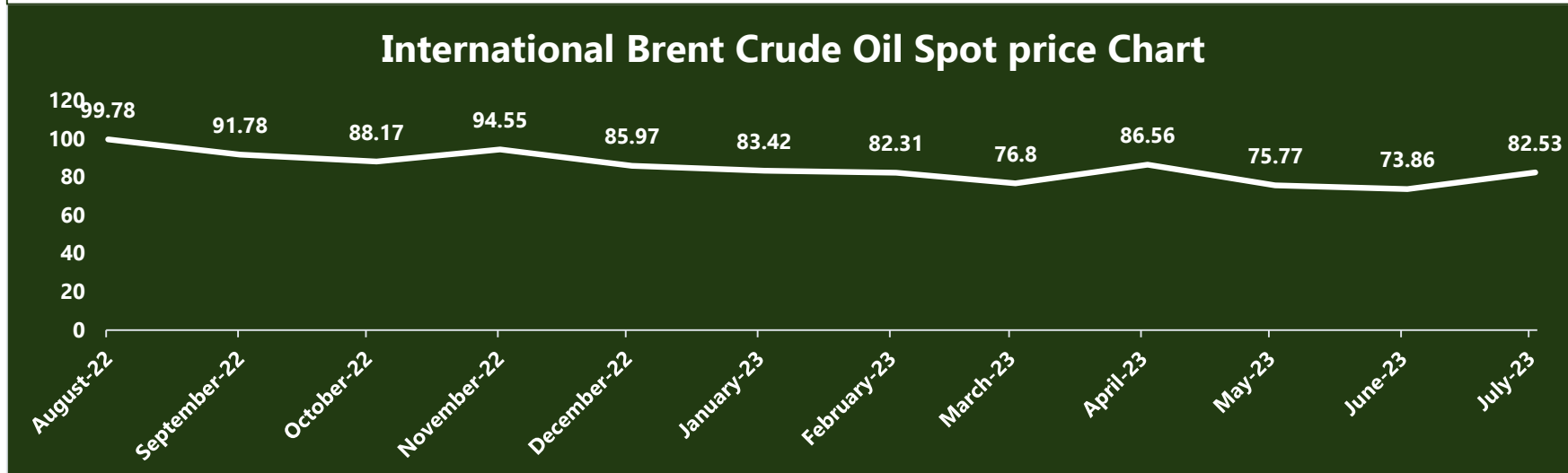
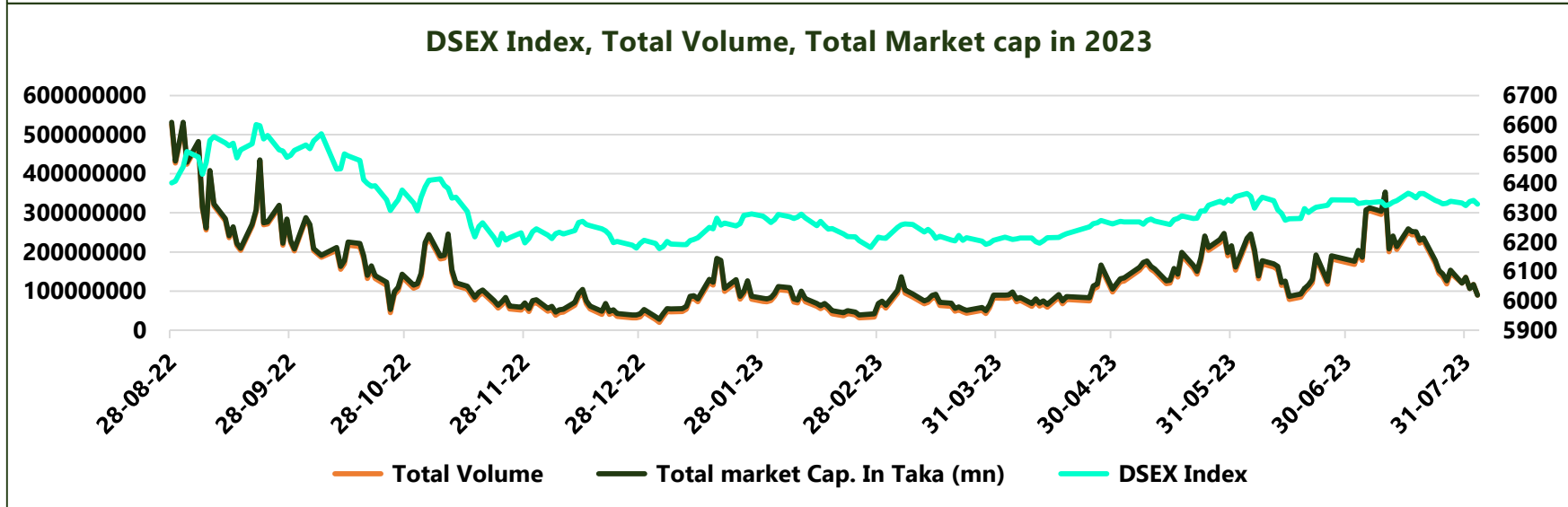
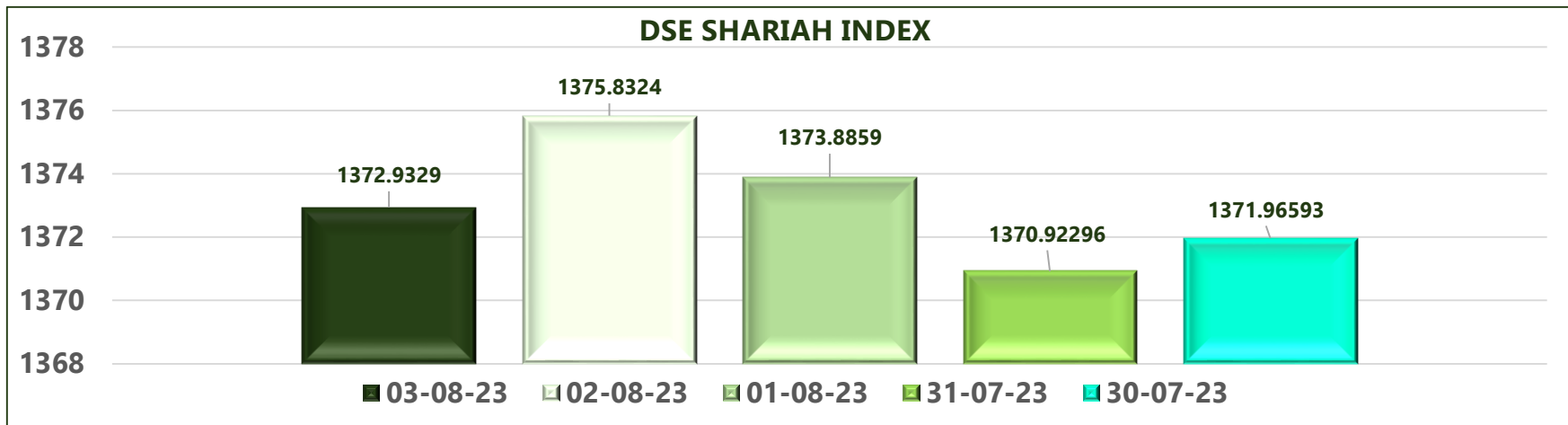
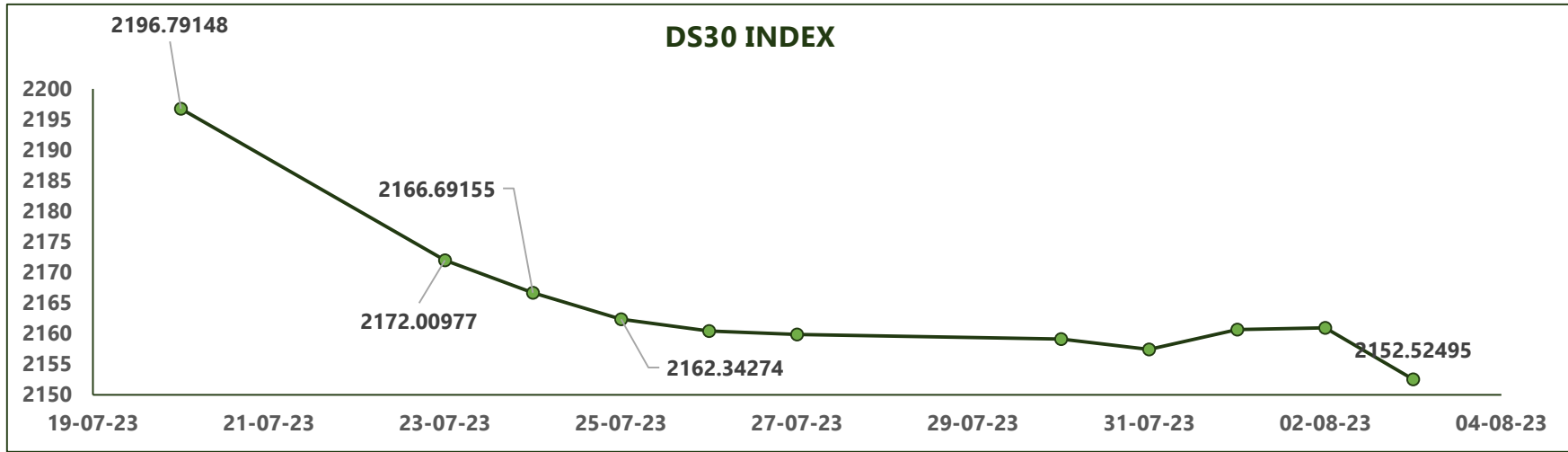
Top 10 Companies by Turnover Value		
Company	% change	Turnover Value in Tk.
DELTALIFE	6.42%	210.77
FUWANGFOOD	2.55%	195.44
SEAPEARL	2.81%	163.16
JHRML	2.79%	147.7
BSC	2.72%	146.63
RAHIMAFOD	2.86%	145.37
CONTININS	6.14%	131.42
KBPPWBIL	2.11%	122.05
DESHBANDHU	1.26%	119.44
PRAGATILIF	0.87%	118.31

Market Parameter			
Variables	02 Aug 2023	01 Aug 2023	Change
Market Annualized PE	18.93	18.92	0.05%
Turnover Velocity	26.27%	26.34%	-0.07%
Market RSI (14 Days)	53.05	51.53	2.95%
Market MFI (14 Days)	56.96	56.78	0.32%
Dividend Yield	3.21%	3.21%	0.00%
Market Cap (BDT Bn)	7819.3	7818.03	0.02%
Market Cap (USD bn)	72.06	72.05	0.02%
Market Cap to GDP Ratio	19.69%	19.68%	0.01%

Weekly Stock Market Report



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Currency Update- 03-08-2023

Currency	Buy	Sell
US Dollar (USD)	109.5000	109.5000
EURO (EUR)	119.7492	119.7930
Pound sterling (GBP)	139.1635	139.2074
Australian Dollar (AUD)	71.5911	71.6240
Chinese Yuan (CNY)	15.1808	15.3239
Japanese Yen (JPY)	0.7640	0.7640
Swiss franc (CHF)	125.1601	126.3477
Norwegian Krone (NOK)	10.6871	10.7885
Swedish Krona (SEK)	10.3728	10.4713
Canadian Dollar (CAD)	82.0102	82.0348
Hong Kong Dollar (HKD)	13.7916	13.9225
Singapore Dollar (SGD)	81.2947	82.0660
UAE Dirham (AED)	29.2684	29.5461
Saudi Riyal (SAR)	28.6621	28.9340
Danish Krone (DKK)	16.0173	16.1693
Kuwaiti Dinars (KWD)	350.4026	353.7273
Indian Rupee (INR)	1.3234	1.3236

SOURCE : STANDARD
CHARTERED BANK

World Stock & Commodities

	03-Aug-23	Change	Change %
Crude Oil (WTI)*	USD 79.70	USD4.49	5.97%
Crude Oil (Brent)*	USD 83.44	USD 5.66	7.28%
Gold Spot'	USD 1,937.82	USD 163.67	9.23%
DSEX	6,343.00	136.00	2.19%
S&P 500	4,513.39	673.89	17.55%
FTSE 100	7,561.63	109.89	1.47%
BSE SENSEX	65,782.78	4,942.04	8.12%
KSE-100	48,844.12	8,423.67	20.84%

MACROECONOMIC INDICATORS

Indicators/Years	2017	2018	2019	2020	2021	2022
GDP	\$293.75B	\$321.38B	\$351.24B	\$373.90B	\$416.26B	\$460
Per Capita GDP	\$1,840	\$1,991	\$2,154	\$2,270	\$1684	\$1785
GDP Growth	6.59%	7.32%	7.88%	3.45%	6.94%	7.25%
GNI	\$266.71B	\$329.87B	\$366.49B	\$385.22B	\$435.53B	
Population	161,793,964	163,683,958	165,516,222	167,420,951	169,356,251	171,186,372
Trade Balance	-\$12.81B	-\$23.03B	-\$18.93B	-\$20.14B	-\$26.63B	-
Foreign Direct Investment	\$1.81B	\$2.42B	\$1.91B	\$1.53B	-	-
Unemployment Rate	4.2	4.3	4.2	5.3	5.2	-
Import Prices	237.18	246.03	259.38	269.73	283.38	-
GDP Deflator	208.44	219.37	229.41	240.29	249.42	-

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Sector Statistics

SL NO	Sector	Total Closing Price	Current EPS	P/E	Market Cap(Crore)	Market Cap (%)	Traded Company
1	Bank	615.8	91.01	7.05	68,315.05	8.74%	31
2	Cement	642.2	35.86	21.22	12,304.85	1.57%	7
3	Ceramics Sector	207.4	2.51	78.12	3,171.60	0.41%	5
4	Corporate Bond	0	0	0	3,366.95	0.43%	2
5	Debenture	0	0	0	9.84	0.00%	0
6	Engineering	4,262.00	57.45	98.12	53,288.43	6.82%	38
7	Financial Institutions	477	22.09	36.07	18,701.79	2.39%	12
8	Food & Allied	7,466.80	135.64	45	40,241.45	5.15%	23
9	Fuel & Power	4,567.90	186.73	19.58	45,443.00	5.82%	21
10	Insurance	2,410.50	120.95	19.8	18,340.21	2.35%	55
11	IT Sector	585.7	21.7	25.94	4,184.23	0.54%	11
12	Jute	531.1	1.74	305.51	402.54	0.05%	3
13	Miscellaneous	3,622.60	133.98	21.44	23,373.18	2.99%	16
14	Mutual Funds	3,132.70	285.82	18.46	4,694.56	0.60%	24
15	Paper & Printing	1,219.10	41.52	34.24	4,101.80	0.52%	4
16	Pharmaceuticals & Chemicals	12,830.40	440.14	32.64	72,347.51	9.26%	32
17	Services & Real Estate	225.8	9.16	31.1	2,776.15	0.36%	4
18	Tannery Industries	1,387.60	77.63	25.41	3,591.17	0.46%	6
19	Telecommunication	535.5	46.43	12.93	58,023.18	7.43%	3
20	Textile	1,885.10	62.02	30.51	17,365.25	2.22%	48
21	Travel & Leisure	281.7	16.25	16.67	5,098.32	0.65%	3
22	Treasury Bond	0	0	0	54,772.84	7.01%	0

Global Indices

Index

AMERICA	Open	Prev Close	52-wk high	52-wk low
Dow Jones (USA)	35,551.92	35,630.68	35,679.13	28,660.94
NASDAQ 100 (USA)	15,561.15	15,718.01	15,932.05	10,440.64
S & P 500 (USA)	4,550.93	4,576.73	4,607.07	3,491.58
EUROPE	Open	Prev Close	52-wk high	52-wk low
MDAX (Germany)	28,348.15	28,348.15	29,815.39	21,456.66
CAC 40 (France)	7,312.91	7,406.08	7,581.26	5,628.42
FTSE 100 (Britain)	7,666.27	7,666.27	8,047.06	6,707.62
ASIA	Open	Prev Close	52-wk high	52-wk low
Hang Seng (Hong Kong)	19,404.14	19,517.38	22,700.85	14,597.31
Kospi (Republic Of Korea)	2,624.76	2,616.47	2,668.21	2,134.77
Nikkei 225 (Japan)	32,375.85	32,707.69	33,772.89	25,621.96
Sensex (India)	65,550.82	65,782.78	67,619.17	56,147.23
Shanghai Composite (China)	3,254.57	3,261.69	3,418.95	2,885.09
NIFTY 50	19,463.75	19,526.55	19,991.85	16,747.70

POLICY RATE

Rate Name	%
Repo Rate	6.50%
SLF Rate	8.50%
SDF Rate	4.50%
Bank Rate	4.00%

RESERVE RATIO

	SLR	CRR
Traditional Banking	13%	4.00%
Islamic Banking	5.50%	4.00%
Deposit Taker FIs	5%	1.50%
Non Deposit Taker FIs	2.50%	

Weekly Stock Market Report



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Weekly Block Transactions July 27

Instr Code	Max Price	Min Price	Trades	Quantity	Value(In Mn)	Instr Code	Max Price	Min Price	Trades	Quantity	Value(In Mn)
ACFL	24.9	24.9	1	70000	1.743	GSPFINANCE	30.3	29.3	4	83443	2.486
ACI	259.5	259.5	1	1936	0.502	IBNSINA	275	275	1	2000	0.55
ACTIVEFINE	17.4	17.4	1	34000	0.592	ITC	40.2	40.2	1	100000	4.02
ADNTEL	137	137	3	386435	52.942	JHRML	77.4	77.4	1	17000	1.316
ADVENT	27.1	27.1	1	58000	1.572	LOVELLO	34.2	34.2	1	30000	1.026
AL-HAJTEX	190	188.1	4	38002	7.196	LRBDL	33.2	32.8	6	120000	3.963
ALIF	12.1	12.1	1	42000	0.508	MALEKSPIN	29.8	29.8	1	24000	0.715
ANWARGALV	213.3	202.9	4	20906	4.422	MARICO	2400	2388.6	11	4901	11.732
AOL	33	33	1	30352	1.002	METROSPIN	44.7	43.1	3	372000	16.169
ARGONDENIM	19	16.4	2	142645	2.586	MHSML	23.9	23.9	1	21000	0.502
ASIAPACINS	62	62	1	20000	1.24	NAHEEACP	65.3	65.3	1	7752	0.506
BATBC	479.8	479.8	2	2303	1.105	NPOLYMER	48.8	48.8	1	12498	0.61
BBS	19.5	19.5	1	25800	0.503	OAL	14.6	14.6	1	100000	1.46
BRACBANK	35.8	35.8	1	18221	0.652	PADMALIFE	40.3	37.1	2	41500	1.596
CAPMBDBLMF	9.1	9.1	1	56300	0.512	PRAGATILIF	138.6	138.6	1	7100	0.984
CONTININS	47.5	47.5	1	100000	4.75	PRIMELIFE	61.6	61.6	1	15000	0.924
COPPERTECH	33.3	33.3	2	38192	1.272	PTL	83	69.3	5	39677	2.952
DELTALIFE	161	161	1	4900	0.789	RDFOOD	55	52.6	3	245867	13.328
DESHBANDHU	31.5	31.5	1	20000	0.63	RENATA	1141.8	1141.8	2	5466	6.241
DSSL	15.4	15.4	1	36000	0.554	ROBI	27	27	1	18600	0.502
DUTCHBANGL	57	57	1	10000	0.57	RUPALILIFE	132.4	132.4	1	4916	0.651
EBL	27.2	27.2	2	40500	1.102	SAIFPOWER	29.6	29.6	1	100000	2.96
EMERALDOIL	150	138	6	210000	29.911	SALVOCHEM	55.7	55.7	1	9000	0.501
FAREASTLIF	74.1	67.5	2	18794	1.328	SILCOPHL	22	22	1	23000	0.506
FINEFOODS	123	112	2	38600	4.473	SONALILIFE	87.1	87.1	1	40000	3.484
FIRSTSBANK	8.1	8.1	1	100000	0.81	SONALIPAPR	616	616	1	9300	5.729
GENEXIL	89.7	89.7	1	5610	0.503	SUNLIFEINS	52.9	52.9	1	35000	1.851
GP	261.8	261.6	5	20171	5.278	UNIQUEHRI	73.5	73.5	1	42000	3.087

Weekly Stock Market Report

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Data Source: Bangladesh Bank, Dhaka Stock Exchange, Bangladesh Securities and Exchange Commission,

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**Islami Bank Securities Limited
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khulna Digital Booth :

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,Dakbangla,Khulna
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